Juris® 3.22 Software and Juris® Suite 3.22 Software is Now Available!

Juris 3.0 represented the starting point for a new generation of Juris software. Released in October of 2020, version 3.0 delivered the foundation that LexisNexis will build on. 3.0 included several enhancements including a new integration with an online payment processing service, a redesigned collection of reports in Juris Suite Reporting and improved email billing and important usability enhancements that remove obstacles to firms' daily productivity.

Juris 3.22 continues to improve the quality and usability of the software by providing resolutions to over 15 customer-reported issues.

Product Enhancement Summary

- Support for Windows Server 2022 and Office 2021 for Juris versions 2.61 and up.

- Resolutions to 16 Customer Reported Issues.

Before you install

Be sure to do the following before installing the Juris® 3.22 and Juris Suite 3.22 release:

- If you have enabled Online Payments, go to Get ClientPay Receipts/Get Invoice Receipts within Cash Receipts and grab the latest payments and post the batch(es). After posting the cash receipt batch(es) from the online payments, Refresh All Balances (Billing > Online Payments) before updating to Juris® 3.22.
- Perform a complete backup of your data files and documents used in the Juris software.
- Close Juris and all open applications on your computer.

Note: **Online Payment users** must update Payments links after upgrading from 3.0 or 3.1. While in Maintenance mode in Juris, go to **Setup and Manage > Firm Options.** Select the **Tools** menu and click **Update Local Links**.

What's new in this release?

The following features and enhancements are new:

Microsoft Windows Server 2022 Support

Microsoft Windows Server 2022 is now supported with both Juris and Juris Suite for versions 2.61 and up.

Microsoft Office 2021 Support

Microsoft Office 2021 is now supported with both Juris and Juris Suite for versions 2.61 and up.

Addressed Issues

The following client-reported Juris issues have been fixed in the Juris 3.22 release:

List of Addressed Issues in Juris 3.22	
45643	Void Check - Void amount not hitting Check book if GL distribution is set to the asset account of another bank
211089	Print Prebill - Aged Open Items only printing latest bill
212117	Billing - Edit Prebill - Print to PDF missing name
212119	Billing - Matter Bill Format - showing prebill format instead of bill format for matter.
212136	Quick Checks - Error when canceling quick check
212259	Vendor Inquiry - Vouchers Tab - not showing check number when >7
213482	Bill Designer - Cannot move field Properties screen
213591	Edit Prebills - Print - Not applying printer selections
213899	Journal Entries - Import - Requiring N in column 8 and 9
214571	Edit Prebill - Cannot open prebill - "Mouse is hourglass" warring is displayed - ITEMIZED PAYMENT SECTION
214930	Quick Checks - Cannot save 0.00 check in some scenarios
215946	Email Templates - Remove requirement of needing Token in Subject Line
215976	Post Bills - Posting Bills out of balance for complex split bills
216003	Print/Select Prebill-Task Code Xref set on the matter causes missing fee entry
216010	Credit Memo - Unable to do credit memo when bill number is greater than 7 digits
217039	Matter-Split-Allowed to type 4 decimals after 8 rows

Known Issues

The issues described below are known to exist in the applications and may be resolved in a future release. This is an ongoing list of known defects identified from prior versions.

List of Known Issues in Juris 3.22	
44653	Juris Spreadsheets - Amount fields are not immediately editable when you tab into them. Temporary Resolution: Double-click or backspace over cell to allow editing.
44655	Unpost Bills – Read-only fields seem to allow editing on screen, although no changes are saved.
44656	Expense Entries - Normal Batch - error occurs after selecting matters with certain locked status from the client/matter lookup.
44659	Juris Validation Export - Splash screen has black bands superimposed on text.
44662	Juris Management Console - Database options print when detaching a database.
44663	Juris Management Console - Error occurs running Verify.
44664	Juris Management Console - Prints Verify options when clicking Next.
44665	Juris Management Console - Prints the Shrink Database options after hitting next.
44666	Juris Management Console - Shrink - Error occurs when shrinking database. Temporary Resolution: Perform action using SQL Server Management Studio.
44667	Juris Management Console - ABA codes imported to the database do not appear in the tables.
44673	Print Bills – Some types of file attachments do not print.
44676	Cash Receipts Activity Report - Text can overlap the first entry if there are subsequent entries for AR and PPD.
44677	Print Bills - Expense attachment files print for expense entries that are over the attachment limit if those expense entries aren't over the limit but are summarized.
44679	Print Bills - The number of copies of the expense attachment files can be incorrect if the matter has multiple addresses and some addresses are selected not to print.
44682	Print Bills - Attachments - Expense attachment files print for entries that are marked off or suppressed.
44686	Juris Management Console - Database-Devices - Cannot delete any Backup Devices. Temporary Resolution: Delete device using SQL Server Management Studio.
44693	Screen Settings - Text, buttons, and screens are cutoff when using larger DPI. Temporary Resolution: Change DPI to smaller settings.
44694	Juris Bill Format Update Utility - An error occurs if user selects ellipses on Client or Matter lookup. Temporary Resolution: The codes can be entered manually by typing them.
44699	Expense Adjustments - Entries that are on a prebill cannot be deleted though an expense adjustment batch. Temporary Resolution: Entries can be deleted in Edit Prebills or in the expense adjustment batch, once prebill is deleted.

List of Known Issues in Juris 3.22

44702	Juris Management Console - Report displayed when function is complete is blank except for database names.
44703	Vendor Inquiry – Vouchers may load slowly when loading more than 3000 vouchers.
44712	JurisBX Utility - The utility must be in Juris\Bin directory to run. Temporary Resolution: A shortcut can be made on the user's desktop to run the utility so user does not have to locate it in the bin directory.
44718	Time/Expense Entries - F9 key is not duplicating the matter code from prior entry. Temporary Resolution: User can use the auto-duplicate feature to duplicate the client/matter codes.
44720	Reports - Cannot use keyboard to move through options on the report dialog box, for example, General Ledger Trial Balance.
44730	Log in - When a backup is required, user's flag is not cleared after trying to sign in.
44736	Bill Designer - Object reference error occurs when display mode is changed on the Fee/Expense Edit Box or the Expense Summary Detail section.
44740	Navigation - When in browser view, you must click on code in a window before you can start typing letters to navigate through the codes.
44744	Bill Designer/Bill Printing - Fields overlap if fields exist below the expense detail summary section when edit box used.
44745	Payment Vouchers - Note field on expense distribution can sometimes be incorrectly updated when saving subsequent vouchers.
44750	Reports - Print Trailer Page option is not being retained for a user.
44754	Checks – An error occurs if there are two text type fields on the same line as repeating voucher detail fields.
44791	Client/Matter Inquiry – Unable to view archived bill if no fields appear on the Bill Format component.
44794	Permissions - Edit Prebills - Time entries may be deleted even though user does not have permission required to create adjustments or direct batches for time entries.
44801	Time Adjustments – Unable to find time entries when search by date and date of entry are the same as Through date and values in HH:MM:SS.
44803	Post Bills - Out of Balance OOB created with excess fees discount when entries have 0 hours billed.
44804	Reports - Billing Projection – Entering a cut-off date can clear the selected Billing Month.
44805	Reports - Report sorting is affected by CAPS versus no CAPS in Sort order field of timekeeper.
44806	Tables - Vendors - Unable to remove default G/L account.
44809	Timekeepers - Added timekeepers can exceed license by having Employee as User first.
44823	Notecard Utility - Error running notecard utility with large amounts of notecards.
45727	Payment Vouchers - Attachment is deleted when trying to undo a delete on an expense distribution form.

List of Known Issues in Juris 3.22

45729	Quick Check - Payment Vouchers - An error occurs if user arrows up or exits a new voucher form when focus is on the invoice amount after change amount. Temporary Resolution: Tab out of the field before using the arrows.
46036	Bill printing - Border options for a field do not print properly.
46046	Time Entries - The end of the date field accepts a period.
46076	Cash Receipts – The maximum amount of PPD/Trust/Other tab is limited to 9,999,999.99. Temporary Resolution: Break the amount up into separate entries.
46078	Close Accounting Year - Out of memory error can occur after closing multiple years in a row. Temporary Resolution: Close Juris after closing three years in a row, then sign in again and continue.
46092	Bank Reconciliation - Does not show chosen G/L account on Reconcile Entries
64740	Prebill - Prebill Change Log - Change date format
64786	Unpost Bills - Cannot unpost bill if have negative/positive fees to net to zero.
65187	Bill Designer - Retaining prior format name when import more than one format and issue with Cancel as result.
65450	Import Time Entry - Not importing amount properly when formatted with $.
66313	Time Entries - Duplicate Narrative showing up in multiple time entries.
66475	C1NumericEditEx - Issue with typing over fields and INSERT and DEL functions.
67070	Bill Designer - Not properly showing how number field is formatted for debit and credit.
67071	Bill Designer - Properties changing values when copy from one section and paste to another.
85719	Time Entries - Issues sorting on Status column when have lots of batches.
103741	Matters - Error editing Originating/Billing Timekeeper when have open date of 01/01/1900.
103867	Billing - Payment showing multiple times in Itemized Payment Subsection if have the same date as bill.
130318	Juris - Journal Entries - Cannot post Reversing entries in closed year if no unposted batch exists in that period
163314	Vouchers - Cannot remove voucher from check batch or void if has quotes " in Reference/Memo
163355	Sub Accounts - Retained Earnings account messes up if set Separator set a decimal/period
164002	Client/Matter Inquiry - Viewing Archived bill missing tab on taskbar hence implies locked up if click off
164004	Conflict - No results found screen going behind other screens hence seems locked up
164370	Edit Prebills - Cannot properly view prebill with lots of entries
164475	Edit Prebills/Juris Suite - changing status of entry not on prebill to On Prebill after adding new time/expense entry if dated prior to today's date
164662	Juris/Juris Suite - Update Data synchronization between Juris and Juris Suite and within applications
165177	Spell Check - double clicking suggested word doesn't insert the correction
165444	Bill Designer - Error when change from twips to inches and enter margin value
165451	Quick Checks - Clicking X from Print screen does not cancel

List of Known Issues in Juris 3.22

165962	Billing - Prebills/Bills - Showing payment since last bill in order of the ledger history. Ledger history actually shows the order things were done so can be confusing for does not go by date
166985	Close Accounting Year - Out of Memory Exception when closing accounting year
173661	Financial Statement Layouts - Cannot cancel out of Save As until enter code and name
175112	Trust Vouchers - Stating overdraft when not over the trust amount.
175130	Juris Database Revision - Erroring out updating a newly created database
175766	Expense Attachments - Need to modify posting query for details for attachments
177963	Transaction - Time /Expense Batch is in locked status when batch have 1 open and minimized
178045	Check Register Report - Showing reconciliation entries on the report when not checks.
178123	Billing - Edit Prebills - Discount % field changes value when edit the discount amount
178146	Bill Designer - Add Billable 'flag' field to bill format to use in edit prebill
178170	Client-Folders - Folders tree does not show folders in alphabetical order.
178468	Select Prebills - SQL2019 - Need to lower compatibility of database when restore with lower version of SSMS to get prebills to select
179979	Journal Entries- Difficult to copy and paste into specific fields in transaction
179998	JurisBX - Creating blank notecard for format that is not used.
181389	Print Bills - Envelope not printing if have default printer set to PDF
182336	Payment vouchers - Error using $0 on expense distributions
183232	Payment Voucher - Up arrow not taking user back up one level but back to base folder for current period
183289	Prebill Print - Split matter code, description are not displayed in prebill print when print from select prebill window
183869	Archived Bills - When format is not properly aligned, adjust when update so archived bill images will not be affected due to faulty format
186023	Matters - Not showing the first timekeeper on the list for Originating timekeeper value on Line 1
186073	Matters - Not selecting correct billing address if have a billing address with blank name
186113	Bill Designer - Missing Split Expenses field
186590	.NET - Prebills - Sorting prebill number alphanumerically and needs to be numeric.
186810	Bill Designer - Ñ in label changes to ? on save
186811	Cash Activity - Overlapping lines when do multiple transactions (AR,PPD,Trust,Other)
187514	Print Prebills - Cutting off and not printing correctly when Bill Number has value in When Zero
187516	Report Queues - Wiping out the month when print when change the printer, hence not printing correct month.
187742	Client Matter Inquiry - When listing the client only, ledger history details are condensed.
187753	Cash Receipts - Error copying and pasting text from Reference Line on Other Tab

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189666	Archived Bills - Overlapping fields in fee section
191495	Bill Design - AR Statement throws error when group by - AR group header – Matter code.
191553	.NET Print Statements - Client Code column heading is greyed out when Select by option is Consolidation Name OR Matter
191794	Client/Matter Inquiry - Inquiry Type Fees - Billed Details - Amount shows the amount that was in place BEFORE discount
191876	.NET - Find - Alt/N hotkey not putting focus in Named field
191905	.NET - Print Bills - Spacing is off between prebill print and bill print
192050	.NET Bank Reconciliation - () on Negative amount versus - as in 2.61
193187	JurisBX - Not pulling from notecard when associating the BX format
193295	.NET Bill Formats - Transparency does not work when have fields on top of other fields
193420	Print Statements - Clear out entered values once statements been generated
193506	.NET- Quick Checks - For negative value- Invoice Balance and Amount Paid values are not displayed in Quick Check
196587	.NET Transactions - Folder creation - Not placing batches in correct location
196592	.NET - Cash Receipts - Not clearing Payer details when Remove Row
199239	Billing - Print cover Letter - Bill number display as same number for all matters in cover page
200581	Support for FIPS disabled on Windows
202144	.NET Print Prebills - Surcharge Balance Due does not print and causes cut off when set to suppress
202787	Clients-Propagate Changes - Error when Change log Version 1.2 chosen for activity codes
202846	.NET - Quick Checks - Lockup after doing Ctrl-Z and doing another quick check
203394	.NET Timekeepers - Error marking timekeeper inactive if do not have G/L interface turned on.
203983	JurisBX - Bill Finder - Show prebills with PBStatus=5 AND PBInvoiceNbr <>0
204159	.NET - Reports - Exporting to Excel- Client and matter codes are numbers, need to be left justified
204179	.NET General Ledger/GL Trial Balance - When preview report and choose acct from tree, takes user to beginning of details
204401	.NET - Manually applied Cash Receipt allocations revert back to the default values after saving the batch and making certain edits.
204496	.NET - Out of Memory error printing and previewing reports with large data
205522	.NET - Cash Receipts Audit - Not showing the General Ledger totals when less than 50 cents.
206849	.NET - Clients-Propagate Changes- Error when choose Include Fees AND Include Expenses in threshold met
207396	.Net Quick Check Voucher - Calculator opens on double-clicking the Invoice Balance at second time

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207685	.NET - Juris Database revision - Unable to complete update! Database already has index when DBRev trying to add it.
207845	3.1 Edit prebill - Error editing the time entries that have NULL in PostIn and PostDate fields- String was not recognized as a valid date time
207985	.NET - Edit Prebills - Add Fee Detail - Allowed to tab to Code fields when not marked in Firm Options - this can cause a loop
208017	Journal Entries - States No Voucher Templates Found when try to create from template with no Journal Entry templates
208619	.NET - Archived Bills - Copying from archived bill into Word or Excel does not have same formatting
208622	.NET - Report- Account Analysis - Last Bill Date showing time on print and cut off
208627	.NET - Void Check - Not properly sorting on columns
208628	.NET - Conflict Inquiry - Default sort not the same as 2.61-needs to be on Identity Code
208813	Billing - Post Bills - Out Of Memory exception is thrown on posting bills
208900	.NET-Expense Distribution - Unable to sort Expense Codes in Lookup on QC Voucher , Payment Vouchers
209223	.Net Billing Address - CTRL+A highlights the text, deletes it and creates box symbol
209355	.Net 3.0 Bill Designer - Unhandled Exceptions is thrown on changing Display Mode as "Both" for Expense Summary Detail
209790	.NET Print Bills - Unhandled Exception/Out of Memory error printing bills
210221	.NET - Edit Prebill - Print Final - Prompts twice when select Adobe PDF printer
210476	Checks/Quick Checks - Amount posted into Check Register not correct if used Asset account from another bank and partially paid
210484	Prebill - Cannot select a large bill - locks up
210495	.NET Voucher Edit List - Overlapping G/L Distributions and Expense distributions
210496	.NET - Time Entry - Right clicking on date brings up calendar instead of Copy, Cut, Paste, Delete
210502	.NET Cash Receipts - F9 not properly working on repeating client and matter details-it is off column
210503	.NET Cash Receipts - Cannot enter underscore _ in Payor
210947	3.0+ Online Payments (CP) Refresh All Balances - Issue with memory
211244	.NET - Account Analysis Report - 'e' cut off in header for A/R Balance
212116	.NET - Edit Prebill - would like to be able to enter / in dates
212134	.NET - Matters - Interest amount rounding when post bills

List of Known Issues in Juris 3.22

212424	JurisWebAPI - Error updating Client record when CliCStatus field is 0 versus NULL.
213054	.NET - Print Bills - Will not print entire bill if have Prebill Ending Balance in Bill Footer set as Prebill Only and suppress when zero.
213130	Prebill-WIP Transfer - Can WIP time entry without task code to a matter that requires task code
213358	Edit Prebills - Spell Check - Screen flashes
213360	.NET - Billing Analysis - showing NaN for Average Rate Column
213806	2.85+ Print Prebills - Prints out of order than what was selected.
214928	A/R Statements - Out of memory printing AR statements
214939	.NET- Juris BX- Scroll bar needs to be added in Personnel XREF list window
214960	.NET- Bank Reconciliation - Not showing entries when dated at the end of the statement date
215086	.NET -Cash Receipts - Starting balance is changed when entering a summarized CR batch crossing over $10 million in View Checkbook
216001	.NET Trust Voucher - CTRL+V to paste client code in Trust Voucher is not working
216874	.NET Matter Change Log - Starter Log not including same details as 2.61
216878	.NET - Cash Receipts - Prompt to save not invoked when edit Deposit Date nor Check Date
217114	.NET - Checks - Slowness printing checks
217488	.NET - Report - Sub accounts - Profit centers code value are displayed as 0 in sub account master list report
217639	.NET- Bank Reconciliation- Incorrect GL Balance is displayed in "GL Balance as of Balance Date" values
219451	Cash Receipts - Cash Receipt: Entered Client code should return with valid bill numbers
219545	.NET Expenses - Adjustments - Showing blank message when post certain adjustments
219548	.NET Client - Input string not correct message when editing originating timekeeper
219549	.NET Matters - Input sprint not correct format editing Originating timekeepers

List of Known Issues in Juris Suite 3.22

50282	Juris Suite - Retain the Custom selections in Client/Matter Lookup.
50913	Juris Suite - Report Designer - 2 Labels in ToolBox is confusing for two separate controls.
65361	Juris Suite - Distributions - Will not reactivate once marked Inactive and then back to Active if the Next Run time has passed.
65451	Juris Suite - Import Time Entries - Not importing Amount if column formatted with $.
67074	Juris Suite - Time Entry - Pausing timer transfers and resets when have user setting transfer time on save.
130270	Juris Suite - Budgeting - Error when right click and choose to Add Row in GL Budget
130286	Juris Suite - Inquiry - Address timing/time out loading many trust details within Trust Ledger History Type
164469	Juris Suite - Error when publish Time and Expense filters to Teams
165616	Juris Suite - When using client/matter lookup on matter level, when enter client and then search, not pulling in selected client
165935	Juris Suite - Time/Expense Entry - Hot Key of Ctrl+N creates new row in grid but not a floating form
166747	Juris Suite - Collections - Error searching by Client for specific Account Manager
169140	Juris Suite -Report- When use ellipse to select a date on a report date parameter, the default is June 2006 instead of Today's Date
171075	Juris Suite - Time Sheet Edit List can show duplicates with custom grouping
178145	Juris Suite Reports- Report opens in Protected View when exported to excel
179981	Juris Suite - Reports- Export from preview defaults name as Document -if run as Admin, default name will be name of report
199582	Juris Suite - Billing Time & Fee Analysis by PT and Tkpr - the report totals and working tkpr average rates were incorrect
202444	Juris Suite w/.NET Juris - Inquiry - Archived Bills - Cannot open multiple archived bills - error
203378	3.0+ Juris Suite - Cash Receipts Report - Error when sort by Office and Billing Timekeeper (FIX ATTACHED)
203387	Juris Suite - Budgeting - Error clicking Show/Hide Current Columns when data does not contain accounting year 2007
204420	Juris Suite - Orig TK Client Matter List - The report is linked to both matter and client practice class. The matter is not included if the practice classes are different
212114	Juris Suite - Report Administration - Removing reports when select a group of users to update.
212248	Juris Suite - Cannot view archived bill in Collections
212338	.NET Juris Suite Deployment - Accept NULL for Employee.EmpMiddleName
44689	In Client/Matter Inquiry for the Unbilled Expenses and Billed Expenses tabs, the new attachment indicator column cannot be removed from the layout.
213296	Juris Suite - Not showing the & in name
213357	JurisWebAPI - Error PUT when Client.CliStatus = 0 versus NULL
214060	Juris Suite - Taking a long time when entering transaction with complex rule, it is very slow

List of Known Issues in Juris Suite 3.22

214066	Juris Suite - Report Fixes - Billing - Analysis of WIP and AR
214511	Juris Suite Collections - Cannot view Archived Bill due to COM error
215351	Juris Suite: Timekeeper Analysis - Fee - Correct header and parameters
216547	Juris Suite Transactions - Power Edit Changes Start Time to 12:00 AM when time field is not edited
219546	Juris Suite - Report - Billing - Cash/Trust - Daily Cash Deposit Summary - Does not show cents
219547	Juris Suite - Report - Income Statement by Month - Corrected subreport link
219550	Juris Suite - Reports - Time Entry Detail - Fixed issues and runs faster
219551	Juris Suite - Reports - Trust Ledger History not including some details